



### Christian Krpoun, founder & CEO of currycom communications

Communications professional with interdisciplinary consulting competence for large companies, institutions, NGOs, associations and executives.



Maurice Selg, Senior Vice President-Edelman Intelligence Germany

In charge of the Trust insight unit helping organisations measure and build their Trust Capital across internal and external stakeholder groups.



# Befinden wir uns in einer Vertrauenskrise?



### POPULISM





### FAKE NEWS - THE ENEMY OF THE PEOPLE!

9:08 PM - 6 Dec 2018

39,495 Retweets 145,622 Likes



















52K

146K









### SOCIAL MEDIA OVERLOAD





# WASIST VERTRAUEN?

Vertrauen ist die Summe der gehaltenen Versprechen.





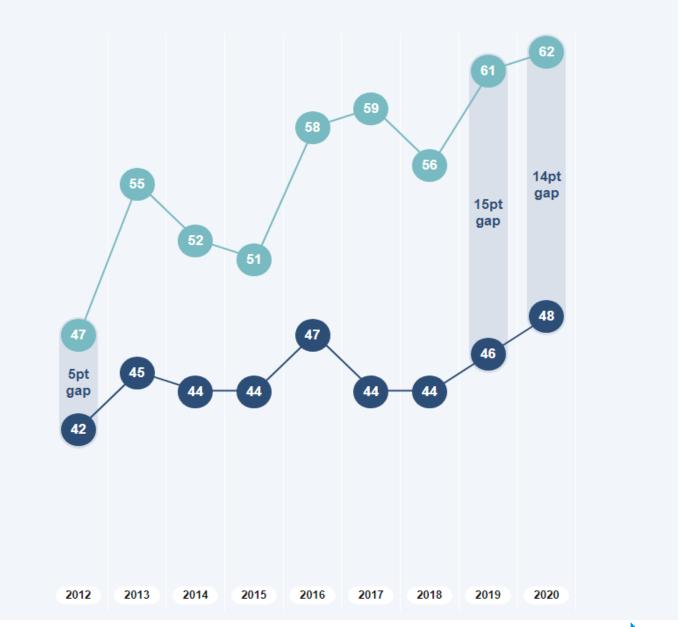
## HIGH TRUST INEQUALITY

#### **Trust Index**

16-market average

Average of trust in 4 institutions: Government, Media, Business and NGOs

- Informed Public
- Mass Population







### BUYING ON BELIEF BECOMES THE NEW NORMAL

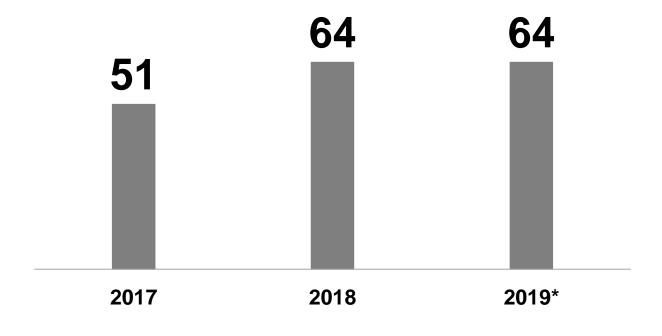
Percent who choose, switch, avoid or boycott a brand based on its stand on societal issues

#### **Brand Democracy**

I believe brands can be a powerful force for change.

I expect them to represent me and solve societal problems.

My wallet is my vote.







### SOLVING PROBLEMS BIG AND SMALL MATTERS MOST FOR BRANDS TODAY

Percent who rate each as very or extremely important for brands to earn or keep their trust

Solve my problems

85% net

Solve society's problems

80% net

**Enrich my life** 

73% net





#### TRUST IS BUSINESS CRITICAL



Consideration

4x more

consideration



Price Premium 8x more likely to pay a price premium



Advocacy
5x more people will
advocate for you



Engagement
7x more people will engage
with you in fighting for a cause

### TRUST MAKES YOUR BRAND WORK HARDER FOR YOUR BUSINESS AT EVERY STEP OF THE RELATIONSHIP



Purchase 14% more purchasing



Loyalty
6x more people will only
buy you, not others



Resilience
6x more people will
stick with you if
something goes wrong



Targeting
5x more people will
give you the right to
use their data





### TRUST SECOND ONLY TO PRICE FOR PURCHASE AND LOYALTY

Percent who say they **focus most on** each brand attribute

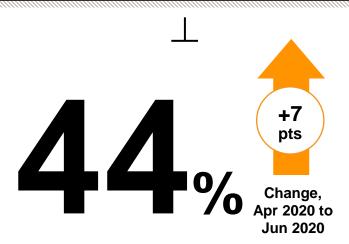
Brand attributes that are most top of mind when deciding whether to	buy a new brand	become a loyal customer	
Its price and affordability	64	63	
Whether you trust the company that owns the brand or brand that makes the product	53	49	
The reputation of the brand	48	42	
Whether you trust the product to perform well and do everything you need it to do	43	45	
How well it treats its customers	41	42	
How easy it is to find and buy the brand	38	39	
How well it treats the environment	37	37	
If they get the ingredients and materials they use locally, sustainably and ethically	31	29	
How well it treats its employees	27	29	



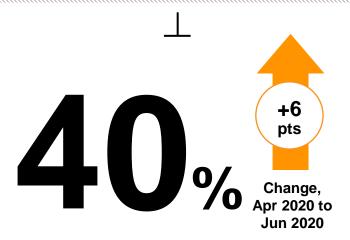
### PEOPLE BUYING OR BOYCOTTING BRANDS OVER THEIR RESPONSE TO THE PANDEMIC

Percent who agree, and change from April to June 2020

I have recently **started using a new brand** because of the innovative or compassionate way they have responded to the virus outbreak



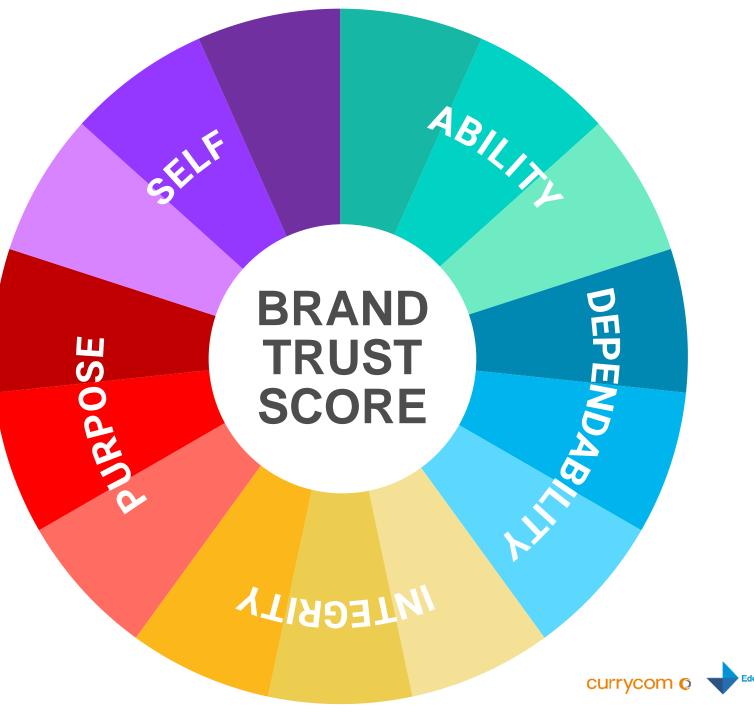
I have convinced other people to **stop using a brand** that I felt was not acting appropriately in response to the pandemic





#### **DIMENSIONS OF BRAND TRUST**

Unlock the power of trust using a framework of 5 key dimensions to build an actionable roadmap for your brand.







#### **NEARLY 7 IN 10 AVOIDING ADVERTISING**

Percent who agree

• Change, 2018 to 2020	Global 8	Age 18-34	Age 35-54	Age 55+	Bottom 25%	Middle 50%	Top 25%
Use one or more advertising avoidance strategies (net)	69	78	73	58	64	70	76
Changed media habits to see less advertising +8		57	54	39	44	51	57
Use ad blocking technology +10 48		55	51	38	43	49	55
Have found ways to avoid almost all ads +12 46		54	50	35	40	47	54
Pay for streaming service +15 45		57	52	27	36	46	55



#### **GREAT EXPECTATIONS TOWARD BRANDS**

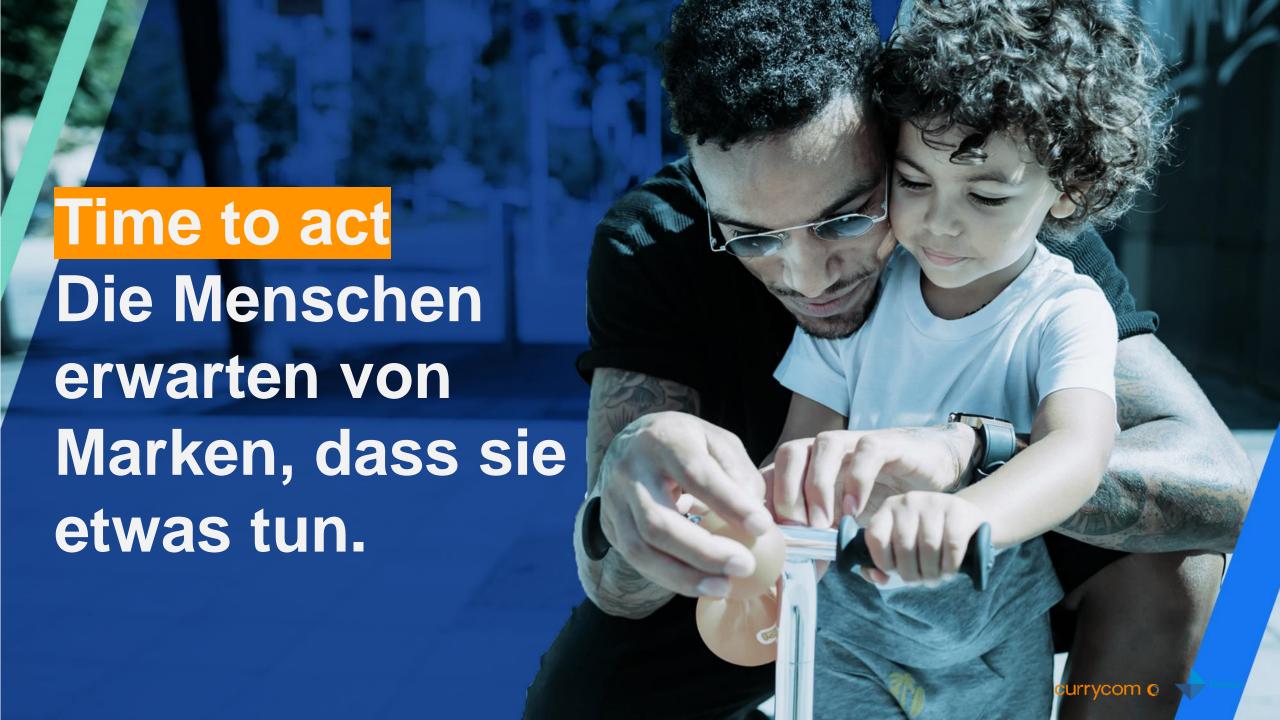
**BRANDS MUST...** 

TALK ABOUT SOLUTIONS

DO MORE TO INFORM

BACK UP WORDS WITH ACTIONS





# Ohne das Analoge ist alles Digitale nichts.



## Wir hören zu, wenn etwas für uns bedeutsam ist.

Vertrauen wird zur einzig relevanten Währung – denn: <u>Vertrauen ist ansteckend,</u> Vertrauensverlust umso mehr!







